

# CONFIDENTIAL Loan application

**Evergreen Capital LLC**, has prepared this Confidential Loan Application intended solely for our limited use in considering whether we wish to pursue negotiations with and/or your company(s) for short term private bridge loan funding (6 Months Loan with Monthly Interest Only Payments).

This Confidential Loan Application contains brief, selected information pertaining to your business and affairs and has been prepared by **Evergreen Capital LLC**. It does not purport to be all-inclusive or to contain all the information necessary for making the loan you're requesting. **Evergreen Capital LLC** doesn't make any representation or warranty, expressed or implied, as to the status whether we will be successful with the private placement of your loan request and we assume no legal liability to be implied with respect thereto.

By acknowledgment of your receipt of this Confidential Loan Application, you agree that the application and its contents are confidential, that we will hold and treat it in the strictest of confidence. We can and will directly and/or indirectly, disclose and are permit disclose this application and its contents to other persons, firm or entity without prior written authorization from the applicant and that you will not use this memorandum or its contents in any manner detrimental to the interest of **Evergreen Capital LLC**.

**Evergreen Capital LLC** expressly reserves the right to their sole discretion to reject any or all proposals offers or expressions of interest in Capital Management and to terminate discussions with any party at any time with or without notice.

If you do not wish to pursue negotiations leading to capital management, kindly return this confidential memorandum to **Evergreen Capital LLC**.

This confidential memorandum shall not be deemed a representation of the state of affairs of **Evergreen Capital LLC** or constitute an indication that there has been no change in the business or affairs of Capital Management since the date of preparation of this memorandum.

This package, with the information it contains, is given with the understanding that negotiations relating to lending which shall be conducted through **Evergreen Capital LLC** and Its Associates.

## **“PLEASE COMPLETE THE FOLLOWING ITEMS AND FAX – THEN SEND ORIGINALS TO:”**

- 1) **Attached Loan Application**
- 2) **Financial Statement**
- 3) **Personal Resume**
- 4) **\* Additional Project/Use of funds Summary**

### **EVERGREEN CAPITAL, LLC**

1445 South 550 East

Orem, Utah, 84097

**Fax:** (801) 226-3867

**Office:** (801) 226-EVER (3837)

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**Borrower/Guarantor(s)**

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**Borrowers/Guarantor(s)**



# Borrower Summary

## I. Borrower Information

Borrower Name \_\_\_\_\_ Soc Sec #: \_\_\_\_\_ H Phone #: \_\_\_\_\_  
B Phone #: \_\_\_\_\_

Co-Borrower Name \_\_\_\_\_ Soc Sec #: \_\_\_\_\_ H Phone #: \_\_\_\_\_  
B Phone #: \_\_\_\_\_

Mailing Address \_\_\_\_\_  
\_\_\_\_\_

## II. Property Information

Property Address \_\_\_\_\_

Type of Property  Land Sales Price \$ \_\_\_\_\_  
 Second Home Down Payment/Equity \$ \_\_\_\_\_ % / \_\_\_\_\_  
 Investment/Income Property Appraised Value \$ \_\_\_\_\_

## III. Loan Request Information

### Note Information

Loan Amount \$ \_\_\_\_\_  
Note Rate 14 to 21%  
Term(in months) Short Term Bridge  
Due(in months) Balloon in 6 Months  
Origination Fees: 3% to 6% of Loan

### Loan Type

First  
 Second

Program: 6 Month Short Term Bridge Loan  
Discount Fees: 3% to 6% of Total Loan Amount

## IV. Monthly Income & Expenses:

Monthly Expenses		Monthly Income			
Housing Expense:	\$ _____	Monthly Income:	\$ _____	Total Income:	\$ _____
Other Obligations:	\$ _____	Investment:	\$ _____	Total House Exp:	\$ _____
				Guaranties:	\$ _____

## V. Additional Contact Information

Work	Address	Phone Numbers
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### Personal Guarantor(S):

### Source of Down Payment:

### Explain Use Of Funds & Collateral:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

# Borrower Signature Authorization

**Privacy Act Notice:** This information is to be used by the agency collecting it or its assignees in determining whether you qualify as a prospective borrower under its program. It will not be disclosed outside the agency except as required and permitted by law. You do not have to provide this information, but if you do not your application for approval as a prospective mortgagor or borrower may be delayed or rejected. The information requested in this form authorizes Evergreen Capital to process, gather information, verify borrower(s) credit and assets, personal and real property owned, employment, income and expenses of borrowers - to qualify the borrower(s) for a short term business/bridge loan.

## Part I - General Information

1. Borrower(s)		2. Name and address of Lender/Broker <b>EVERGREEN CAPITAL, LLC-ALLEN KREUTZKAMP</b> 1445 South 550 East Orem, Utah, 84097 (801)226-3837 Office - (801)226-3867 Fax	
3. Date	4. Loan Number	Company EIN: _____ - _____	

## Part II - Borrower Authorization

I hereby authorize the Lender/Broker to verify my past and present employment earnings records, bank accounts, stock holdings, and any other asset balances that are needed to process my mortgage loan application. I further authorize the Lender/Broker to order a consumer credit report and verify other credit information, including past and present mortgage and landlord references. It is understood that a copy of this form will also serve as authorization.

The information the Lender/Broker obtains is only to be used in the processing of my application for a short term business loan.

\_\_\_\_\_  
Borrower/Guarantor      SS#:      -      -

\_\_\_\_\_  
Date

\_\_\_\_\_  
Borrower /Guarantor      SS#:      -      -

\_\_\_\_\_  
Date