

# CONFIDENTIAL Loan application

**Evergreen Capital LLC**, has prepared this Confidential Loan Application intended solely for our limited use in considering whether we wish to pursue negotiations with and/or your company(s) for short term private bridge loan funding (6 Months Loan with Monthly Interest Only Payments).

This Confidential Loan Application contains brief, selected information pertaining to your business and affairs and has been prepared by **Evergreen Capital LLC**. It does not purport to be all-inclusive or to contain all the information necessary for making the loan you're requesting. **Evergreen Capital LLC** doesn't make any representation or warranty, expressed or implied, as to the status whether we will be successful with the private placement of your loan request and we assume no legal liability to be implied with respect thereto.

By acknowledgment of your receipt of this Confidential Loan Application, you agree that the application and its contents are confidential, that we will hold and treat it in the strictest of confidence. We can and will directly and/or indirectly, disclose and are permit disclose this application and its contents to other persons, firm or entity without prior written authorization from the applicant and that you will not use this memorandum or its contents in any manner detrimental to the interest of **Evergreen Capital LLC**.

**Evergreen Capital LLC** expressly reserves the right to their sole discretion to reject any or all proposals offers or expressions of interest in Capital Management and to terminate discussions with any party at any time with or without notice.

If you do not wish to pursue negotiations leading to capital management, kindly return this confidential memorandum to **Evergreen Capital LLC**.

This confidential memorandum shall not be deemed a representation of the state of affairs of **Evergreen Capital LLC** or constitute an indication that there has been no change in the business or affairs of Capital Management since the date of preparation of this memorandum.

This package, with the information it contains, is given with the understanding that negotiations relating to lending which shall be conducted through **Evergreen Capital LLC** and Its Associates.

## **“PLEASE COMPLETE THE FOLLOWING ITEMS AND FAX – THEN SEND ORIGINALS TO:”**

- 1) **Attached Loan Application**
- 2) **Financial Statement**
- 3) **Personal Resume**
- 4) **\* Additional Project/Use of funds Summary**

### **EVERGREEN CAPITAL, LLC**

1445 South 550 East

Orem, Utah, 84097

**Fax:** (801) 226-3867

**Office:** (801) 226-EVER (3837)

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**Borrower/Guarantor(s)**

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**Borrowers/Guarantor(s)**



## Financial Statement/Business Loan Application

Use this continuation sheet if you need more space to complete the Residential Loan Application. Mark B for Borrower or C for Co-Borrower.

|              |                                 |
|--------------|---------------------------------|
| Borrower:    | EVERGREEN (Broker) Case Number: |
| Co-Borrower: | Lender (Funding) Case Number:   |

### VI. ASSETS AND LIABILITIES

| ASSETS   | Cash or Market Value | LIABILITIES                 | Monthly Payt. & Mos. Left to Pay | Unpaid Balance |
|--|----------------------|-----------------------------|----------------------------------|----------------|
| Name and address of Bank, S&L, or Credit Union |                      | Name and address of Company | \$ Payt./Mos.                    | \$             |
| Acct. no.                                      | \$                   | Acct. No.                   |                                  |                |
| Name and address of Bank, S&L, or Credit Union |                      | Name and address of Company | \$ Payt./Mos.                    | \$             |
| Acct. no.                                      | \$                   | Acct. No.                   |                                  |                |
| Name and address of Bank, S&L, or Credit Union |                      | Name and address of Company | \$ Payt./Mos.                    | \$             |
| Acct. no.                                      | \$                   | Acct. No.                   |                                  |                |
| Name and address of Bank, S&L, or Credit Union |                      | Name and address of Company | \$ Payt./Mos.                    | \$             |
| Acct. no.                                      | \$                   | Acct. No.                   |                                  |                |
| Name and address of Bank, S&L, or Credit Union |                      | Name and address of Company | \$ Payt./Mos.                    | \$             |
| Acct. no.                                      | \$                   | Acct. No.                   |                                  |                |
| Name and address of Bank, S&L, or Credit Union |                      | Name and address of Company | \$ Payt./Mos.                    | \$             |
| Acct. no.                                      | \$                   | Acct. No.                   |                                  |                |
| Name and address of Bank, S&L, or Credit Union |                      | Name and address of Company | \$ Payt./Mos.                    | \$             |
| Acct. no.                                      | \$                   | Acct. No.                   |                                  |                |
| Name and address of Bank, S&L, or Credit Union |                      | Name and address of Company | \$ Payt./Mos.                    | \$             |
| Acct. no.                                      | \$                   | Acct. No.                   |                                  |                |
| Name and address of Bank, S&L, or Credit Union |                      | Name and address of Company | \$ Payt./Mos.                    | \$             |
| Acct. no.                                      | \$                   | Acct. No.                   |                                  |                |
| Name and address of Bank, S&L, or Credit Union |                      | Name and address of Company | \$ Payt./Mos.                    | \$             |
| Acct. no.                                      | \$                   | Acct. No.                   |                                  |                |

I/We fully understand that it is a Federal crime punishable by fine or imprisonment, or both, to knowingly make any false statements concerning any of the above facts as applicable under the provisions of Title 18, United States Code, Section 1001, et seq.

|  |             |   |             |
|--|-------------|---|-------------|
| <b>Borrower's Signature:</b><br><b>X</b> | <b>Date</b> | <b>Co-Borrower's Signature:</b><br><b>X</b> | <b>Date</b> |
|--|-------------|---|-------------|

